UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

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CORNWALL HOLDINGS, LLC,

Plaintiff, : <u>ORDER</u>

-against- : 09 Civ. 9233 (LTS) (MHD)

HSBC BANK USA,

NATIONAL ASSOCIATION,

:

Defendant.

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MICHAEL H. DOLINGER
UNITED STATES MAGISTRATE JUDGE:

It is hereby ORDERED that a settlement conference has been

scheduled in the above-captioned action for FRIDAY, MARCH 12, 2010, at 10:00 A.M., at which time you are directed to appear in Courtroom 17D, 500 Pearl Street, New York, New York 10007-1312. Any requests for adjournment of this scheduled conference must be in writing, with copies to all other parties, and must be preceded by reasonable efforts by the requesting party to obtain the consent of those parties.

The parties are to take note of the following requirements for settlement conferences before the undersigned:

1. The parties are expected to have spoken with each other

about their respective settlement positions prior to the settlement

conference.

2. The parties are directed to bring with them any documents

(including any deposition transcripts) that they consider pertinent

to their position on the settlement value of the case.

3. Clients are expected to either attend the conference or be

available via telephone during the conference.

Dated: New York, New York February 24, 2010

SO ORDERED.

MICHAEL H. DOLINGER

UNITED STATES MAGISTRATE JUDGE

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Copies of the foregoing Order have been sent today to:

Jed I. Bergman, Esq. Michael Matthew Fay, Esq. Kasowitz, Benson, Torres & Friedman, LLP 1633 Broadway New York, NY 10019

David George Januszewski, Esq. Howard Grant Sloane, Esq. Lauren Beth Perlgut, Esq. Cahill Gordon & Reindel LLP 80 Pine Street New York, NY 10005